

**paya**  
a nuvei company

**Click2Pay**

## Advanced AR Billing & Workflow

### Your Portal, Your Way

Click2Pay can work as a complete customer portal or as a method for fast pay using anonymous links.

It seamlessly connects your ERP offering dynamic, real-time invoicing and sales support. It also includes bi-directional communication between the payment portal and ERP so you can make real-time updates as needed.

- Integrates with payment documents:  
Quotes, Sales Order, SO & AR Invoice
- Saves tokenized payment information for future use
- Attaches and displays the original ERP document in PDF format
- **Changes and payments reflect in your ERP in real-time**
- CC and ACH payment information records back to the ERP

#### Fee Recovery

Allows merchants to pass on any fee that the end-user wants to defer back to the purchaser including: Credit Card, Debit Card, Check, ACH, or Wire Transfer.

Click2Pay provides anonymous, one-time-use payment links: **No logins or passwords are required.** This means faster and more secure processes without CC/ACH information provided to the merchant.

Click2Pay provides a merchant-enabled customer portal:

- Saved Credit Card and ACH accounts
- Multi-selection of invoices for payment
- Partial payments
- Deposits or full payment of Sales Quotes and Sales Orders

Our embedded integration is a complete out-of-the-box experience that offers:

- ✓ Fee Recovery
- ✓ Notifications
- ✓ Dynamic, bi-directional data
- ✓ Changes/Payments reflect in your ERP in real-time
- ✓ Frictionless customer portal
- ✓ Brandable to match your company brand/colors
- ✓ Full-automation available
- ✓ Dynamic Discounting



INTEGRATED SOLUTION



CUSTOMER PORTAL



FAST & SECURE



DEDICATED SUPPORT



1-888-695-2838

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## Customer Portal

Click2Pay can work as a complete customer portal or as a method for fast pay using anonymous links. All data is bi-directional back to the ERP.

# Click2Pay Integration

Direct to ERP

Order Number: 6000214

Order Date: 1/24/2023

Customer No.: 02-ORANGE

Amount Subject to Discount: 87.00

Discount Rate: 15.0000%

Discount Amount: 13.05

Order Total: 73.95

Click2Pay Payments: .00

Net Click2Pay: 73.95

C2PURL: <https://dev.click2pay.com/Payments/PaymentLink?code=H4sIAAAAAAAAAEAB3NOwrDMAwA0LtorsCyZcvu3KvDoVeQFJkOUDIVnr3hhzg8b5wvcAZQI06R8FUrCHPBByNUzqqbIG+RQ4wF2p2Ysr8MsbTVohISKzLPfakKN6zOUVX493cYVWvhrFD2BCZyQWSezPYOx0E637E0Ewrl+f5uHFOVAAAA>

STEP 1

A payment link is generated within the ERP

STEP 2

### Portal Login

Saved Info & Account

YOUR COMPANY LOGO

Log in to your account

UserName

Password

Forgot Password

Log In

Don't have an account? [Sign up](#)

Simple login screen branded with your logo and colors

OR

### Hosted Checkout

Payment Screen

YOUR COMPANY LOGO

Total amount: \$510.00

Balance amount: \$510.00

Status: UNPAID

Document info: View PDF file

Type: Sales Order #SO006770

Customer: ABARTENDE

Document date: 01/03/2023

Document due date: 01/03/2023

PAY HERE

Sign In to Click2Pay

When enabled, the hosted checkout screen offers a portal login or an anonymous 'Quick pay' link

OR

### 'Quick Pay'

Frictionless Payment Portal

Selected Sales Order: SO006688

Total Amount Due: \$510.00

Choose Payment Method:  ACH (eCheck)  Credit Card

Card Number \*

Expiry Date \*

CVV \*

I'm not a robot

Cancel Submit Payment

Quick pay link is a simple payment interface with no login required

STEP 3

### Activity Window

Complete Account Information

LOGO AND BUSINESS NAME HERE

My Account

Overview

Breakdown

Invoice unpaid	\$120.00
Sales Order unpaid	\$28,995.57
Total Unpaid	\$29,115.57

Recent Payments

Date	Method	Amount	Receipt
08/04/2022	CLICK2PAY * 10600	\$12.00	Receipt
08/04/2022	CLICK2PAY * 10600	\$510.00	Receipt
05/05/2022	CLICK2PAY * 10600	\$240.00	Receipt
05/05/2022	CLICK2PAY * 10600	\$454.24	Receipt

Activity window includes invoices, payment history and payment link

STEP 4

### Portal Payment Screen

Customer Data Storage Options

Selected Sales Order: SO006688

Total Amount Due: \$510.00

Choose Payment Method:  Credit Card

Use Saved Billing Address

Use Saved Cards

Save this payment information

Cancel Submit Payment

Customer portal includes stored payment information for a frictionless payment