

## Advanced AR Billing & Workflow

### Your Portal, Your Way

Click2Pay can work as a complete customer portal or as a method for fast pay using anonymous links.

It seamlessly connects your ERP offering dynamic, real-time invoicing and sales support. It also includes bi-directional communication between the payment portal and ERP so you can make real-time updates as needed.

- Integrates with payment documents:
   Quotes, Sales Order, SO & AR Invoice
- · Saves tokenized payment information for future use
- Attaches and displays the original ERP document in PDF format
- Changes and payments reflect in your ERP in real-time
- CC and ACH payment information records back to the ERP

#### **Fee Recovery**

Allows merchants to pass on any fee that the end-user wants to defer back to the purchaser including: Credit Card, Debit Card, Check, ACH, or Wire Transfer.

Click2Pay provides anonymous, one-time-use payment links:

No logins or passwords are required. This means faster and more secure processes without CC/ACH information provided to the merchant.

Click2Pay provides a merchant-enabled customer portal:

- Saved Credit Card and ACH accounts
- Multi-selection of invoices for payment
- Partial payments
- Deposits or full payment of Sales Quotes and Sales Orders

# Our embedded integration is a complete out-of-the-box experience that offers:

- Fee Recovery
- Notifications
- Dynamic, bi-directional data
- Changes/Payments reflect in your ERP in real-time
- Frictionless customer portal
- Brandable to match your company brand/colors
- Full-automation available
- Dynamic Discounting



INTEGRATED



CUSTOMER



FAST &



DEDICATED

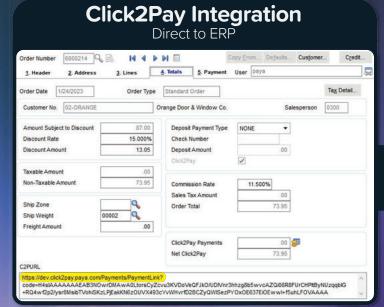


1-888-695-2838 erp@paya.com go.paya.com/click2pay



#### **Customer Portal**

Click2Pay can work as a complete customer portal or as a method for fast pay using anonymous links. All data is bi-directional back to the ERP.

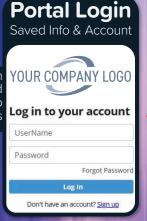


STEP 1

A payment link is generated within the ERP

STEP 2

Simple login screen branded with your logo and colors



OR

STEP 3

## Hosted Checkout

Payment Screen

YOUR COMPANY LOGO

Total amount \$510.00 \$510.00

Status UNPAID

Document info View PDF file Sales Order #50006770

Customer: ABARTENDE

Document date: 01/03/2023

Document due date: 01/03/2023

PAY HERE

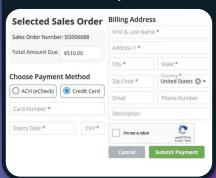
Sign In to Click2Pay

When enabled, the hosted checkout screen offers a portal login or an anonymous 'Quick pay' link

STEP 4

## 'Quick Pay'

Frictionless Payment Portal



Quick pay link is a simple payment interface with no login required

## **Activity Window**

Complete Account Information

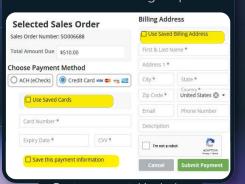


Activity window includes invoices, payment history and payment link

### **Portal Payment Screen**

**OR** 

Customer Data Storage Options



Customer portal includes stored payment information for a frictionless payment